



HARTLEY SSAS FEE SCHEDULE

Establishment Fee	£600 per scheme + VAT
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Administration Fee (Per Member)

Uncrystallised Scheme	£300 pa + VAT
Crystallised Benefit Charge	£150 + VAT
Crystallised Scheme	£450 pa + VAT
Uncrystallised Funds Administration Fee Cap	£1,200 pa + VAT
Crystallised Funds Administration Fee Cap	£1,800 pa + VAT
SSAS Scheme Takeover	£750 + VAT
Holding Non Standard Asset charge	£250 pa + VAT

The Establishment Fee of £600 + VAT covers the initial setup and registration with the relevant regulators, plus all pension fund transfers in and your investment administration. The Uncrystallised product allows you to grow your pension savings within investment assets of your choice prior to taking any pension benefits. The annual Administration Fee is charged per member in advance and covers the day-to-day administration of your SSAS – including collecting pension contributions, providing an annual valuation and completing all HMRC and The Pension Regulator (TPR) reporting to maintain the tax efficiency of your pension.

OTHER SSAS CHARGES

Property acquisition	£600 + VAT
Property administration	£250 + VAT pa
Property disposal	£300 + VAT
Scheme borrowing establishment	£500 + VAT
Employer loanback	£500 + VAT
Implementation of pension sharing order	£750 + VAT
Payment of death benefits	£400 + VAT
New trust deed	£150 + VAT
Individual transfer out	£300 + VAT

