



HARTLEY PENSIONS

FEE SCHEDULE

Abacus SIPP	Uncrystallised	Crystallised
Establishment Fee	£125	£125
Annual Administration Fee	£175 pa	£300 pa

Prosperity SIPP	Uncrystallised	Crystallised
Establishment Fee	£175 Setup	£175 Setup
Annual Administration Fee	£300 pa	£400 pa

Empire SIPP	Uncrystallised	Crystallised
Establishment Fee	£1,000 Setup	£1,000 Setup
Annual Administration Fee	£750 pa	£900 pa

Junior SIPP	Uncrystallised
Establishment Fee	£50 + VAT
Annual Administration Fee	£50 + VAT

Hartley Contribution Only SIPP	Uncrystallised
Establishment Fee	£50 setup + VAT
Annual Administration Fee	£50 + VAT pa

The Establishment fee covers your initial application, transferring in of existing pensions and investing your pension fund.



NO TRANSFER OUT FEES

We are so confident you will be impressed with our service that we do not charge a fee to transfer out. Other fees placed on all SIPP's are as follows:

Divorce Cost Fees	£750
Paying Death Benefits	£300
If Non-Standard Asset (NSA) Fee - if Non Standard Asset is held*	£250 pa increase in admin fee
Property Sale Cost	£750

*Not available on Abacus SIPP

Please see the Key Features Document for further details on fees for each product.
All fees are subject to the addition of VAT.



Hartley Pensions Ltd

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