

THE HUBWISE HARTLEY SIPP

DEFINED BENEFIT/SAFEGUARDED BENEFIT TRANSFER

Member Name	<input type="text"/>
Adviser Name	<input type="text"/>
Adviser FCA No	<input type="text"/>
Company Name	<input type="text"/>
Position in Company	<input type="text"/>
Company FCA No	<input type="text"/>

I can confirm that I hold suitable FCA permissions to provide financial advice for the transfer of the following named Defined/Safeguarded Benefit Scheme to The Hubwise Hartley SIPP and that the advice provided has been checked by a Pension Transfer Specialist.

Scheme Name	<input type="text"/>
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I enclose a copy of my Statement of Professional Standing

Signed	<input type="text"/>	Date	<input type="text"/>
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Please return completed form to:

Hartley Pensions Ltd, 5th Floor, 25 Marsh Street, Bristol, BS1 4AQ. Authorised and regulated by the Financial Conduct Authority 735936 and registered in England and Wales 09469576. T:0117 316 9991 E: admin@hartleysas.co.uk W: www.hartleypensions.com

