



MEMBER INVESTMENT INSTRUCTION BRICKLANE.COM

Please complete this form if you are looking to invest with Bricklane.com in your existing Hartley Pensions SIPP.

Member name

Scheme Number

INVESTMENT DETAIL AND DECLARATION

- I have read and understood the 'Bricklane.com Information Pack: SIPPs' and agree to the investment terms as set out by Bricklane.com
- I acknowledge that if my current Hartley Pensions SIPP is the Abacus SIPP, by adding a new type of investment class this will mean that your Hartley Pensions SIPP will be upgraded to a Prosperity SIPP. I have read and understood the Prosperity SIPP Key Features Document including the applicable charges.

I instruct Hartley Pensions to invest the sum of £ or % into the Bricklane Regional Capitals REIT fund.

I instruct Hartley Pensions to invest the sum of £ or % into the Bricklane London REIT fund.

The source of this investment shall come from: (please tick all that are appropriate)

- The balance already available in the SIPP bank account
- A new contribution – I enclose a Hartley Pensions contribution form
- A transfer in – I enclose all applicable transfer paperwork

All forms can be found on our website www.hartleypensions.com/literature

Signed

Date

I would like my investment returns to be: (please tick what is appropriate)

- Paid in to my SIPP bank account Reinvested back into my REIT

WHAT HAPPENS NEXT?

Once we have received this form, and processed any contribution or transfer in (if applicable) once funds are available in the SIPP bank account we will send the funds as instructed to Bricklane.com who will contact you to provide login details onto their platform so you can manage your investment.

Please return completed form to:

Hartley Pensions Limited, 5th Floor, 25 Marsh Street, Bristol, BS1 4AQ. Authorised and regulated by the Financial Conduct Authority 735936 and registered in England and Wales 09469576. T:0117 316 9991 E: admin@hartleysas.co.uk W: www.hartleypensions.com

